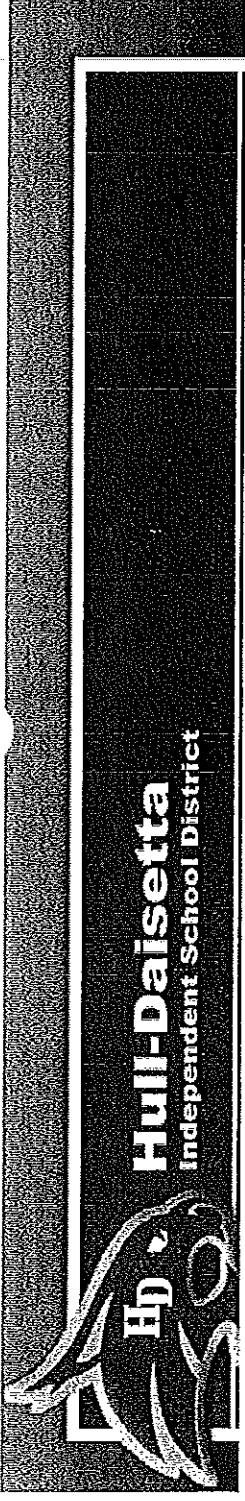


Exhibit A



U/L Tax Qualified School Construction Bonds, Taxable Series 2011

Funding Date = 07/12/2011
 Tax Credit Rate 5.05% Set 6/21/2011

Dates	Principal Amount	Coupon Rate	Interest Amount	Total Debt Service	Tax Credit Rate	Federal Rebate Amount	Net Rate to HDISD	Net Interest Cost to HDISD	Net Total Debt Service	Net Fiscal Year Debt Service
7/1/2012	\$111,000	5.27	\$91,961.50	\$202,961.50	5.05	\$88,122.50	0.22	\$3,839.00	\$114,839.00	\$114,839.00
7/1/2013	\$111,000	5.27	\$89,070.30	\$200,070.30	5.05	\$85,294.50	0.22	\$3,715.80	\$114,715.80	\$114,715.80
7/1/2014	\$111,000	5.27	\$83,160.60	\$194,160.60	5.05	\$79,689.00	0.22	\$3,471.60	\$114,471.60	\$114,471.60
7/1/2015	\$111,000	5.27	\$77,310.90	\$188,310.90	5.05	\$74,093.50	0.22	\$3,227.40	\$114,227.40	\$114,227.40
7/1/2016	\$112,000	5.27	\$71,461.20	\$183,461.20	5.05	\$68,478.00	0.22	\$2,983.20	\$114,983.20	\$114,983.20
7/1/2017	\$112,000	5.27	\$65,598.80	\$177,598.80	5.05	\$62,822.00	0.22	\$2,736.80	\$114,736.80	\$114,736.80
7/1/2018	\$112,000	5.27	\$59,656.40	\$171,656.40	5.05	\$57,166.00	0.22	\$2,490.40	\$114,490.40	\$114,490.40
7/1/2019	\$112,000	5.27	\$53,754.00	\$165,754.00	5.05	\$51,510.00	0.22	\$2,244.00	\$114,244.00	\$114,244.00
7/1/2020	\$113,000	5.27	\$47,851.60	\$160,851.60	5.05	\$45,854.00	0.22	\$1,997.60	\$114,997.60	\$114,997.60
7/1/2021	\$113,000	5.27	\$41,896.50	\$154,896.50	5.05	\$40,147.50	0.22	\$1,749.00	\$114,749.00	\$114,749.00
7/1/2022	\$113,000	5.27	\$35,941.40	\$148,941.40	5.05	\$34,441.00	0.22	\$1,500.40	\$114,500.40	\$114,500.40
7/1/2023	\$113,000	5.27	\$29,986.30	\$142,986.30	5.05	\$28,734.50	0.22	\$1,251.80	\$114,251.80	\$114,251.80
7/1/2024	\$114,000	5.27	\$24,031.20	\$138,031.20	5.05	\$23,028.00	0.22	\$1,003.20	\$115,003.20	\$115,003.20
7/1/2025	\$114,000	5.27	\$18,023.40	\$132,023.40	5.05	\$17,271.00	0.22	\$752.40	\$114,752.40	\$114,752.40
7/1/2026	\$114,000	5.27	\$12,015.60	\$126,015.60	5.05	\$11,514.00	0.22	\$501.60	\$114,501.60	\$114,501.60
7/1/2027	\$114,000	5.27	\$6,007.80	\$120,007.80	5.05	\$5,757.00	0.22	\$250.80	\$114,250.80	\$114,250.80
Total	\$1,800,000		\$807,627.50	\$2,607,627.50		\$773,912.50		\$33,715.00	\$1,833,715.00	\$1,833,715.00

Sources of Funds:

Qualified School Construction Bonds	\$1,800,000
Issuer Contribution	\$18,000
Total Sources	\$1,818,000

Uses of Funds:

Deposit to Construction Fund	\$1,764,000
Financial Advisor- GCSC	\$34,900
Bond Counsel- Naman Howell PLLC	\$12,500
Purchasers Counsel- Andrews Kurth LLP	\$2,500
Attorney General	\$1,800
PSF Insurance	\$2,300
Total Uses	\$1,818,000